

## Health Benefits Election Form

For Use By Annuitants and Former Spouses of Annuitants

Use this form to enroll, elect not to enroll, change, suspend or cancel your health insurance coverage in the Federal Employees Health Benefits Program (FEHB Program) which includes FEHB and Postal Service Health Benefits (PSHB) plans. Read the instructions carefully to understand your election and to find the codes referenced in this form.

### Part A - Enrollee Information

1. Enrollee name (last, first, middle initial)		2. Social Security Number	3. Date of birth (mm/dd/yyyy)
4. Sex <input type="checkbox"/> Male <input type="checkbox"/> Female		5. Are you married? <input type="checkbox"/> Yes <input type="checkbox"/> No	
6. Mailing address (including ZIP Code)		7. If you are covered by Medicare, check all that apply. <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D	8. Medicare Beneficiary Identifier
		9. Are you covered by insurance other than Medicare? <input type="checkbox"/> Yes, indicate in item 10 below. <input type="checkbox"/> No	
10. Indicate the type(s) of other insurance <input type="checkbox"/> TRICARE <input type="checkbox"/> FEHB/PSHB <i>An FEHB/PSHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB/PSHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB/PSHB enrollment. See instructions for item 10 on page 1.</i> <input type="checkbox"/> Other <i>Name of other insurance:</i> _____ <i>Policy Number:</i> _____ <i>(Postal Service Annuitants Only)</i> Are you claiming an exception to the Medicare Part B enrollment requirement? If so, please select one of the exceptions and attach the required supporting documentation. <input type="checkbox"/> Enrolled in VA healthcare benefits <input type="checkbox"/> Resides abroad <input type="checkbox"/> Eligible for health services from IHS <input type="checkbox"/> Enrollee not required to enroll <input type="checkbox"/> Medicare A - Section 1818/1818A (uncommon)			
11. Email address		12. Preferred telephone number	

### Part B - Family Member Information (Please duplicate this section as needed for any additional family members.)

List all eligible family members you want covered by your enrollment. Your family member's enrollment is not complete without the required eligibility documents. See <https://www.opm.gov/healthcare-insurance/healthcare/eligibility/> for more information on required documents. You must submit a new OPM 2809 to remove any family member who becomes ineligible.

13. Name of family member (last, first, middle initial)		14. Social Security Number	15. Date of birth (mm/dd/yyyy)
16. Sex <input type="checkbox"/> Male <input type="checkbox"/> Female		17. Relationship code 01 - Spouse	
18. Address (if different from enrollee)		19. If this family member is covered by Medicare, check all that apply. <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D	20. Medicare Beneficiary Identifier
		21. Is this family member covered by insurance other than Medicare? <input type="checkbox"/> Yes, indicate in item 22 below. <input type="checkbox"/> No	
22. Indicate the type(s) of other insurance <input type="checkbox"/> TRICARE <input type="checkbox"/> FEHB/PSHB <i>An FEHB/PSHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB/PSHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB/PSHB enrollment. See instructions for item 22 on page 2.</i> <input type="checkbox"/> Other <i>Name of other insurance:</i> _____ <i>Policy Number:</i> _____ <i>(Postal Service Annuitants Only)</i> Is your family member claiming an exception to the Medicare Part B enrollment requirement? If so, please select one of the exceptions and attach the required supporting documentation. <input type="checkbox"/> Enrolled in VA healthcare benefits <input type="checkbox"/> Resides abroad <input type="checkbox"/> Eligible for health services from IHS <input type="checkbox"/> Enrollee not required to enroll <input type="checkbox"/> Medicare A - Section 1818/1818A (uncommon)			
23. Email address		24. Preferred telephone number	

(Part B continued on page 2)

25. Name of family member <i>(last, first, middle initial)</i>		26. Social Security Number	27. Date of birth <i>(mm/dd/yyyy)</i>
28. Sex			29. Relationship code
<input type="radio"/> Male <input type="radio"/> Female			01 - Spouse
30. Address <i>(if different from enrollee)</i>		31. If this family member is covered by Medicare, check all that apply. <input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D	32. Medicare Beneficiary Identifier
		33. Is this family member covered by insurance other than Medicare? <input type="radio"/> Yes, indicate in item 34 below. <input type="radio"/> No	
34. Indicate the type(s) of other insurance			
<input type="radio"/> TRICARE			
<input type="radio"/> FEHB/PSHB <i>An FEHB/PSHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB/PSHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB/PSHB enrollment. See instructions for item 22 on page 2.</i>			
<input type="radio"/> Other <i>Name of other insurance:</i> _____ <i>Policy Number:</i> _____			
<b><i>(Postal Service Annuitants Only)</i></b> Is your family member claiming an exception to the Medicare Part B enrollment requirement? If so, please select one of the exceptions and attach the required supporting documentation.			
<input type="radio"/> Enrolled in VA healthcare benefits		<input type="radio"/> Resides abroad	
<input type="radio"/> Eligible for health services from IHS		<input type="radio"/> Enrollee not required to enroll	
		<input type="radio"/> Medicare A - Section 1818/1818A <i>(uncommon)</i>	
35. Email address		36. Preferred telephone number	
37. Name of family member <i>(last, first, middle initial)</i>		38. Social Security Number	39. Date of birth <i>(mm/dd/yyyy)</i>
40. Sex			41. Relationship code
<input type="radio"/> Male <input type="radio"/> Female			01 - Spouse
42. Address <i>(if different from enrollee)</i>		43. If this family member is covered by Medicare, check all that apply. <input type="radio"/> A <input type="radio"/> B <input type="radio"/> C <input type="radio"/> D	44. Medicare Beneficiary Identifier
		45. Is this family member covered by insurance other than Medicare? <input type="radio"/> Yes, indicate in item 46 below. <input type="radio"/> No	
46. Indicate the type(s) of other insurance			
<input type="radio"/> TRICARE			
<input type="radio"/> FEHB/PSHB <i>An FEHB/PSHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB/PSHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB/PSHB enrollment. See instructions for item 22 on page 2.</i>			
<input type="radio"/> Other <i>Name of other insurance:</i> _____ <i>Policy Number:</i> _____			
<b><i>(Postal Service Annuitants Only)</i></b> Is your family member claiming an exception to the Medicare Part B enrollment requirement? If so, please select one of the exceptions and attach the required supporting documentation.			
<input type="radio"/> Enrolled in VA healthcare benefits		<input type="radio"/> Resides abroad	
<input type="radio"/> Eligible for health services from IHS		<input type="radio"/> Enrollee not required to enroll	
		<input type="radio"/> Medicare A - Section 1818/1818A <i>(uncommon)</i>	
47. Email address		48. Preferred telephone number	

<b>Part C - FEHB/PSHB Plan You Are Currently Enrolled In</b> <i>(if applicable)</i>	<b>Part D - FEHB/PSHB Plan You Are Enrolling In or Changing To</b> <i>(if applicable)</i>
Enrollment code	Enrollment code

<b>Part E - Event That Permits You to Enroll, Change, or Cancel</b> <i>(see pages 3-4)</i>	
1. Event code	2. Date of event <i>(mm/dd/yyyy)</i>

**Part F - Election to Suspend/Cancel**

(Complete this part if you wish to suspend/cancel your enrollment in the FEHB Program. See pages 3-4 of the instructions.)

I elect to suspend or cancel my enrollment and have selected the appropriate box below.

- ☐ I am cancelling my FEHB Program enrollment to be covered under the FEHB Program enrollment of: 

Name	Social Security Number
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- ☐ I am suspending my FEHB Program enrollment because I am covered by Medicare Advantage plan, Medicaid or a similar state-sponsored program of medical assistance for individuals with limited income and resources. I am enclosing evidence of my coverage.
- ☐ I am suspending my FEHB Program enrollment because I am covered under CHAMPVA, TRICARE, or TRICARE for Life (*enrollees over age 65 with Medicare Parts A and B*). I am enclosing copies of my CHAMPVA authorization card or my Uniformed Services identification card and, if over age 65, my Medicare card showing Parts A and B.
- ☐ I am suspending my FEHB Program enrollment because I am covered by Peace Corps volunteer health benefits. I am enclosing evidence of my coverage.
- ☐ I am cancelling my enrollment for reasons other than the situations listed above. ***I understand I can never reenroll in the FEHB Program.***

**Part G - Signature (you must complete this part)**

**WARNING:** Any intentionally false statement on this application or willful misrepresentation relative thereto is a violation of the law punishable by a fine of not more than \$10,000 or imprisonment of not more than 5 years, or both. (18 U.S.C. 1001.)

1. Your signature ( <i>do not print</i> )	2. Date ( <i>mm/dd/yyyy</i> )	3. Retirement Claim Number
4. Email Address	5. Preferred telephone number	

**Part H - To be Completed by OPM**

1. Name and address  <b>U.S. Office of Personnel Management Retirement Services Washington, D.C. 20415</b>	2. Date received in OPM	3. Effective date of action	4. Payroll office number  <b>24 90 0002</b>
5. Signature of authorized agency official			6. Date ( <i>mm/dd/yyyy</i> )

**Remarks** (*For use by OPM only.*)